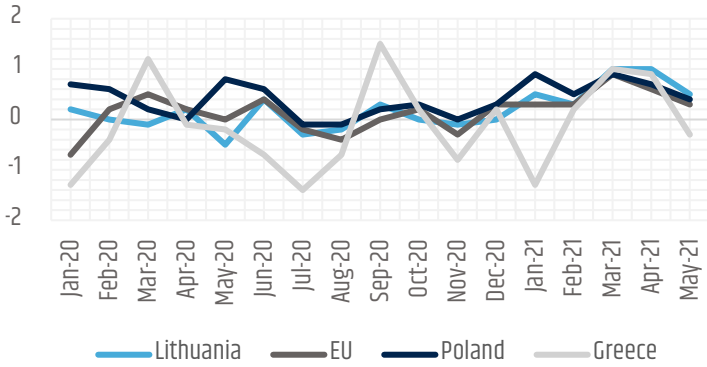
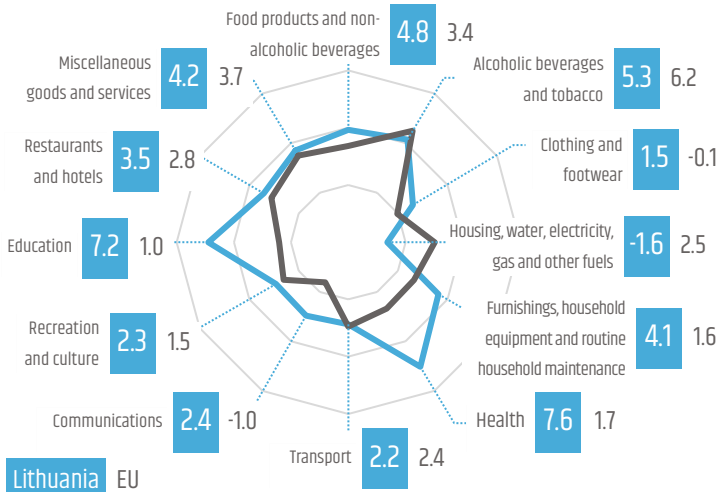


KEY INDICATORS (1)

MONTHLY RATE OF PRICE CHANGES, %



OVERALL PRICE CHANGE, %



FROM THE START OF 2020

LT 3.2%



EU 2.5%

The Harmonised Index of Consumer Prices (HICP) increased by 3.2% in Lithuania and was higher than in the EU (2.5%), neighbouring Latvia (2.6%) and Estonia (1.6%). The highest price increase of all EU countries was in Poland (7.0%) and only Greece experienced a decline in prices (-1.9%).

THE MOST



In Lithuania prices of healthcare services have increased the most (7.6%), largely affected by dental (16.4%), medical (13.5%) and outpatient (12.7%) services prices increase.



The cost of education services increased by 7.2%, with pre-primary and primary education services increasing the most (14.2%).



Regarding prices of food products and non-alcoholic beverages, prices of food products increased the most (5.1%) mostly affected by vegetables (20.7%) and fruits (14.8%) prices increase.

36.6%

PERSONAL CARE
PRICE INCREASE

Prices of the following services have increased: services to maintain people in their private homes (36.6%), passenger transportation by sea (30.9%), refuse collection and disposal (29.7%), recreation at camping sites and farmhouses (24.8%).

DURING Q1 2021

3.4%

EARNINGS



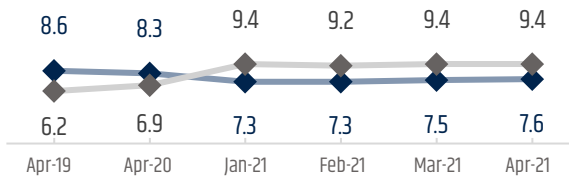
RAISED BY 12%

Domestic product per capita (in current prices) has increased.

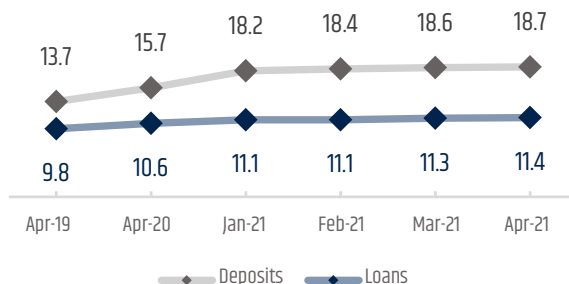
Average monthly earnings increased from EUR 1,381 to EUR 1,517 (gross), however, not evenly across all activities. Earnings in mining and quarrying, accommodation and food services, arts, entertainment and recreation declined.

DEPOSITS AND LOANS, EUR BILLION

BUSINESS



INDIVIDUALS



Administrative and service activities

0.5

Transport and storage

0.5

Manufacturing

1.1

Wholesale and retail trade; repair of motor vehicles and motorcycles

1.3

Real estate activities

2.2

EUR 7.5 BN

Loans Q1 2021



Flow of loans to businesses (not financial companies) continued to decline, while deposits with banks reached record highs.

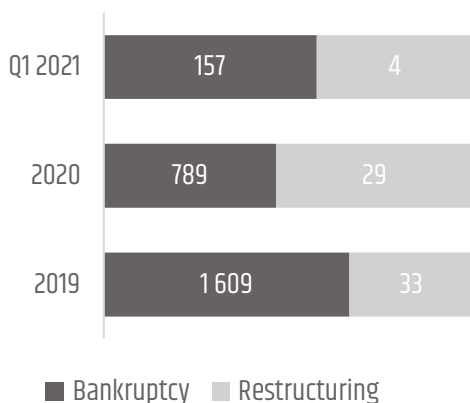


Banks operating in Lithuania are increasingly lending to the individuals to purchase dwellings, deposits of the individuals have been increasing.

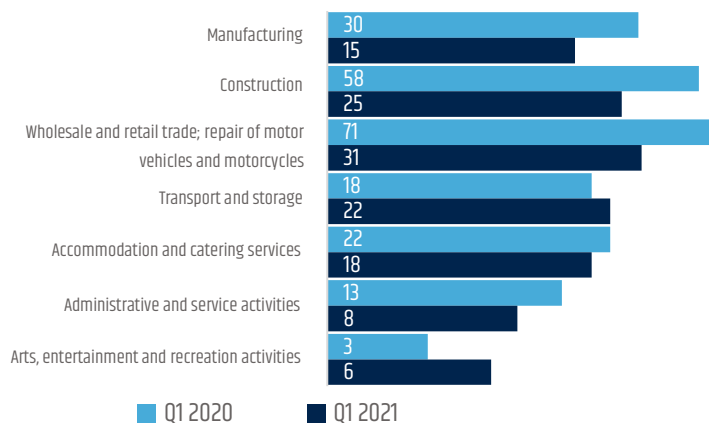


INSOLVENCY (2)

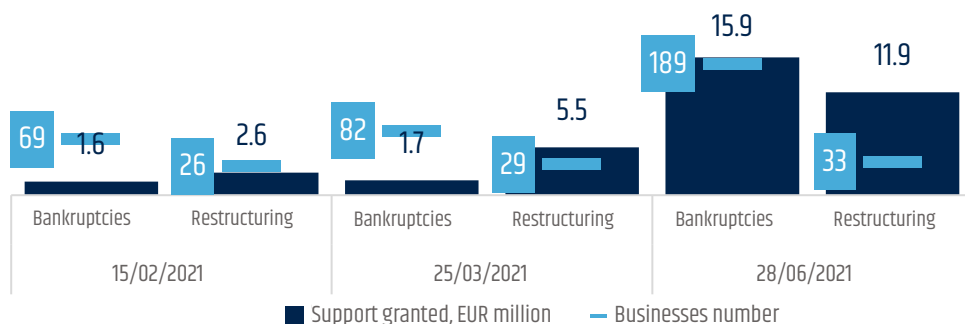
NUMBER OF INSOLVENCY PROCEEDINGS STARTED



STARTED INSOLVENCY PROCEEDINGS BY TYPE OF ECONOMIC ACTIVITY



INSOLVENCY PROCEDURES FOR BUSINESSES THAT RECEIVED SUPPORT IN 2020

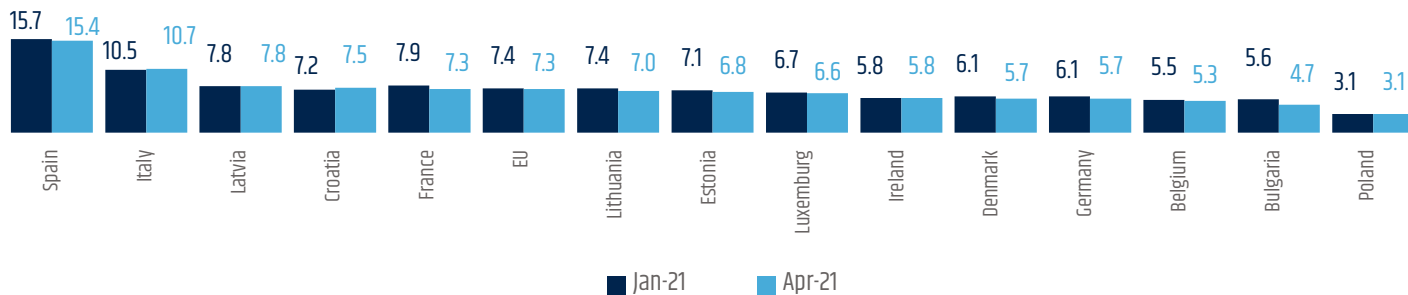


181 companies have been subject to insolvency proceedings in the last 3 months, including:

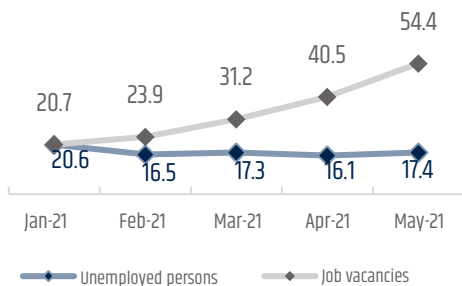
95 RECEIVED SUPPORT OF EUR 14 MILLION, OF WHICH EUR 12.6 MILLION WERE TAX DEFERRALS.

UNEMPLOYMENT (3)

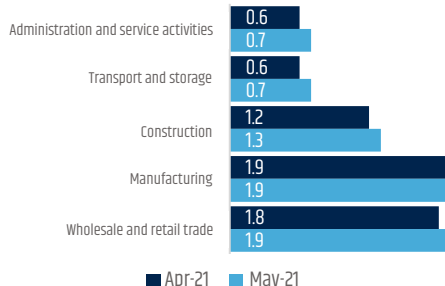
UNEMPLOYMENT RATE IN SOME EU MEMBER STATES (SEASONALLY ADJUSTED), %



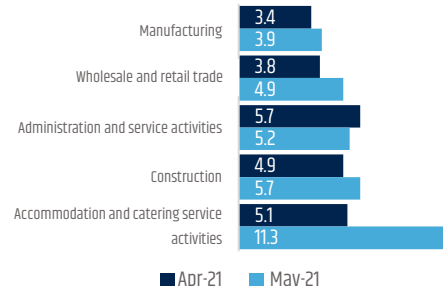
LABOUR SUPPLY AND DEMAND, THOUS.



UNEMPLOYED PERSONS BY EMPLOYER'S LAST ACTIVITY, THOUS., TOP5



REGISTERED JOB VACANCIES BY TYPE OF COMPANY ACTIVITY, THOUS., TOP5



1 JUNE 2021

42% OF THE LONG-TERM UNEMPLOYED PERSONS


100,300 long-term unemployed persons are registered by the Employment Service. Their number and share is the highest in the last decade.

Sources: (2) <http://www.avnt.lt/veiklos-sritys/nemokumas-2/>, <https://avnt.lrv.lt/lt/veiklos-sritys/nemokumas-1/nemokumo-duomenys-ir-analize>; Data provided by the State Tax Inspectorate, the State Social Insurance Fund Board, the Customs Department of 26/03/2021–04/06/2021; Data published by 'Investiciju ir verslo garantijos' UAB: <https://invega.lt/api-invega/statistika/invegos-panaudotos-lesos/59/>; Data published by the Employment Service: <https://uzt.lt/covid-19/>; Data published by the Ministry of Economy and Innovation: <https://eimin.lrv.lt/lt/naudinga-informacija-1/informacija-verslui-del-covid-19/pagalba-verslui-patrianciam-sunkumu-del-covid-19/subsidiju-skyrimo-isakymai>; Data provided by the Ministry of Agriculture, the National Paying Agency and the 'Agricultural Credit Guarantee Fund' UAB of 15/03/2021 – 04/05/2021.

(3) <https://ec.europa.eu/eurostat/databrowser/view/TEILM020/bookmark/bar?lang=en&bookmarkId=bed1dcdf-912d-43de-8ebc-5b7afb4096d4>; <https://uzt.lt/wp-content/uploads/2021/06/LIETUVOS-DARBO-RINKA-2021-05.pdf>; <https://uzt.lt/darbo-rinka2/situacija-darbo-rinkoje-2-2/>.



SUPPORT MEASURES, Q1 2021 (4)

23		67%	EUR +782.4 MILLION
MEASURES	EUR 1,150.7 MILLION	FUNDS USED	DEFERRED TAXES AND CONTRIBUTIONS

MEASURES	ALLOCATED, EUR MILLION	USED, EUR MILLION	PROPORTION USED, %
Concentrated loan "Raspberry" (Lith. Avietė)	6.0	2.1	36
Interest reimbursement	16.0	10.6	66
Loans to tourism and catering service providers**	14.0	3.5	25
Performance guarantees of tour operators**	13.0	0.8	6
Direct loans COVID-19	36.0	32.0	89
Reimbursement of employees' COVID-19 tests	30.0	0.6	2
Market fee reimbursement	2.3	2.2	96
Subsidies to enterprises affected by COVID-19	100.0	82.8	83
Subsidies during the downtime	310.5	278.3	90
Subsidies after the downtime***	75.5	71.3	94
Subsidies for self-employed workers	91.8	88.6	97
Subsidies for self-employed persons affected by COVID-19	20.0	5.6	28
Loans to entities active in the production, processing, and marketing of agricultural and fishery products****	134.8	125.4	93
Guarantees to financial institutions for loans and leasing services to economic entities****	50	8.4	17
Interest and guarantee compensation for the agricultural sector	3.3	0.97	29
Interest and guarantee deposit reimbursement for the fisheries sector (no limit set)	-	0	-
Exceptional temporary support for farmers and SMEs	14	0	0
Temporary State aid to pig and poultry sectors	6.8	0	0
Temporary State aid to pig keepers	1.5	0	0
Temporary State aid to poultry keepers	3.7	1.9	51
Temporary State aid to vegetable producers	1.5	0	0
Subsidies to the companies most affected by COVID-19	120.0	34.5	29
State Aid Fund****	100.0	25.9	26

Sources: (4) Data provided by the State Tax Inspectorate, the State Social Insurance Fund Board, the Customs Department, the Employment Service, the Ministry of Economy and Innovation, the National Paying Agency, 'Agricultural Credit Guarantee Fund' UAB, 'State Investment Management Agency' UAB, 15/06/2021–23/06/2021; <https://invega.lt/lt/covid-19/invegos-panaudotos-lesos/>, 2021-06-28.

Notes:

* EUR 30 million allocated for the measure in 2020, with remaining unused amount of EUR 14 million carried over to 2021.

** EUR 15 million allocated for the measure in 2020, with remaining unused amount of EUR 13 million carried over to 2021.

*** funds allocated by requests for 2020.

**** funds allocated for 2020.